



Rizzetta & Company

Willow Walk Community Development District

**Board of Supervisors' Meeting
October 2, 2023**

**District Office:
2700 S. Falkenburg Rd. Suite 2745
Riverview, FL 33578
(813) 533-2950**

www.willowwalkcdd.org

WILLOW WALK COMMUNITY DEVELOPMENT DISTRICT

Harrison Ranch Clubhouse, 5755 Harrison Ranch Boulevard, Parrish, Florida 34219

Board of Supervisors	Michelle Watts	Chairman
	Vacant	Vice Chairman
	Shaun Chapdelaine	Assistant Secretary
	Ali Mustafa	Assistant Secretary
	Jasen Milenkovski	Assistant Secretary
District Manager	Christina Newsome	Rizzetta & Company, Inc.
District Counsel	Lauren Gentry	Killinski Van Wyk
District Engineer	Matt Morris	Morris Engineering

All cellular phones must be placed on mute while in the meeting room.

The Audience Comment portion of the agenda is where individuals may make comments on matters that concern the District. Individuals are limited to a total of three (3) minutes to make comments during this time.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (239) 936-0913. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) 1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

September 26, 2023

**Board of Supervisors
Willow Walk Community
Development District**

REVISED FINAL AGENDA

Dear Board Members:

The special meeting of the Board of Supervisors of Willow Walk Community Development District will be held on **Monday, October 2, 2023 at 4:00 p.m.** at the Harrison Ranch Clubhouse located at 5755 Harrison Ranch Boulevard, Parrish, Florida 34219. The following is the agenda for this meeting:

- 1. CALL TO ORDER/ROLL CALL**
- 2. PUBLIC COMMENT**
- 3. STAFF REPORTS**
 - A. Landscape Inspection Services
 1. Presentation of Landscape Inspection Report.....Tab 1
 2. Presentation of Landscape Inspection Report Responses.....Tab 2
 3. Consideration of Mulch Proposal for Phase 1 and Phase 2.....Tab 3
 4. Consideration of Landscape Proposal for Mossy Limb.....Tab 4
 - B. District Counsel
 - C. District Engineer
 1. Consideration of Request to Transfer Permit.....Tab 5
 - D. District Manager
 1. Review of District Manager ReportTab 6
 2. Review of Financial Statement.....Tab 7
- 4. BUSINESS ADMINISTRATION**
 - A. Consideration of the Minutes of the Board of Supervisors' Meeting held on September 12, 2023Tab 8
 - B. Consideration of the Operations and Maintenance Expenditures for August 2023.....Tab 9
- 5. BUSINESS ITEMS**
 - A. Consideration of Vacancy Resume.....Tab 10
 - B. Consideration of Resolution 2024-01, Appointing Officers.....Tab 11
 - C. Consideration of Hog Trapping Services.....Tab 12
 - D. Consideration of Solitude Water Testing Proposal.....Tab 13
 - E. Consideration of EGIS Insurance Renewal.....Tab 14
- 6. SUPERVISOR REQUESTS**
- 7. ADJOURNMENT**

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to contact me at (813) 533-2950.

Very truly yours,

Christina Newsome

Christina Newsome, District Manager

Tab 1

Willow Walk

LANDSCAPE INSPECTION REPORT



September 20, 2023
Rizzetta & Company
Bryan Schaub – Landscape Specialist



Rizzetta & Company
Professionals in Community Management

Summary & Amenities Center

General Updates, Recent & Upcoming Maintenance Events

- Upcoming fertilization events for turf, beds and palms.
- Monitor for hog damage and report to the District Manager.
- Continue to monitor and treat any Chinch Bug flare ups.

The following are action items for **Sun State Landscape** to complete. **Red items** indicates deficient from previous report. **Bold Red items** indicates deficient for more than a month. **Green text** indicates a proposal has been requested. **Blue** indicates irrigation. **Bold Black Underlined** are for Board information or decisions.

1. At the Amenities Center, replace the missing or “borrowed” Confederate Jasmine units in the parking area beds.
2. The Ixora in the Round About at the Amenities Center are looking great. Continue the nutrition & treatment plans. Good Job SSLM. (Pic 2)



5. It appears a vehicle drove over the island in the Amenities Center parking area. Repair as possible & weed the beds. (Pic 5)



3. At the Amenities Center on the south side of the pool house, rejuve cut the declining Schilling's Holly.
4. In front of the pool house, the Magnolias were professionally installed. They look healthy. Good Job! Juan and SSLM.
6. On the south side of the pool house, diagnose & treat the Standard Ligustrum as they look to have Leaf Spot.
7. Property-wide, continue treating the Oaks for Oak Wilt.
8. **The dead Palm behind the pool deck needs to be removed.**
9. In the pool deck, diagnose & treat the stressed Shell Ginger.
10. Property-wide, treat all active ant mounds.



Mossy Limb, 36th, Experimental Farm & 49th

11. The Gold Mound Duranta around the pool deck look very healthy and the palms were pruned professionally. Great Job! SSLM.

12. In the front of the pool house, repair some broken irrigation drip lines.

13. At the internal gate median island, weed beds & remove declining Indian Hawthorn units that did not recover from last winter's freeze.

14. In the north ROW of Mossy Limb at the internal gate and behind the fence the two Palm that appeared to be dead for a month or so, have died. I was mistaken about their recovery. They had Thielaviopsis or trunk rot, which produces a burst of bud growth near the end when the palm uses up the last of its nutrients as the root ball dies. (Pic 14)



15. In the same area, remove the Witches' Broom from the Ornamental Grasses.

16. In the same beds, remove all weeds and vines from the plant material.

17. In the same area diagnose & treat the severely declining Japanese Blueberry.

18. The turf that was damaged at the 36th entrance, can be replaced now that the temps are dropping.

19. Along 36th, continue Chinch Bug treatments and repair the sod as possible.

20. In the south ROW of Experimental Farm near the Windy Hammock entrance, a Live Oak was tipped in the recent high wind event. Check to see if it can be straightened. (Pic 20)



21. Property-wide, treat all joint crack weeds.

22. At the Wayfarer entrance & in the north ROW of Mendoza from Wayfarer to 49th, there were some irrigation issues that were corrected. There was some drought stress to the plant material in these areas.

23. Along the east ROW of 49th, two of the Maples were tipped during the high wind event. See if they can be straightened and staked.

24. In the same area, remove the declining Ornamental Grasses that did not recover from the winter freeze events.

25. In the west ROW of 49th a resident still has debris from a pool installation and has not repaired the beds, plant material and irrigation.

26. There was new hog damage on multiple pond banks and along 49th.



Proposals

1. SSLM to generate a proposal to flush cut 2 dead Palms behind the internal gate area. Also, generate an additional proposal to remove, stump grind & install replacements with another tree type according to district guidelines. Include all demo, prep, sod, soil, mulch, cleanup, removal, disposal, and any irrigation adjustments or repairs. (Pic 1 >)



Tab 2

Willow Walk

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Professionals in Community Management

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Tab 3

PROPOSAL



Sun State Landscape Management Inc.
8920 Erie Lane
Parrish, FL 34219
(941) 776-2897 office
(941) 776-0857 fax

Page 1 of 1

Design / Build Contractors
Landscaping, Irrigation,
Maintenance

PROPOSAL SUBMITTED TO Rizzetta - Christina Newsome CDD	DATE 9/22/2023
STREET	JOB NAME Willow Walk Amenity & Commons
CITY, STATE, ZIP CODE	JOB LOCATIONS Phase 1
ARCHITECT	DATE OF PLANS

We hereby submit specifications and materials for:

Material:	SIZE	QTY	PRICE	TOTAL
Install coco brown mulch over the existing mulch (This is for Clubhouse and South Wall)		150	\$38.50	\$5,775.00
Install coco brown mulch over the existing mulch (This is the East Wall next to Silverstone)		110	\$38.50	\$4,235.00
			Total:	\$10,010.00

We Propose hereby to furnish material and labor -- complete in accordance with above specifications, for the sum of

Payment to be made as follows: UPON ACCEPTANCE

All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control. Owner to carry fire, tornado and other necessary insurance. Our workers are fully covered by Workmen's Compensation Insurance.

Authorized
Signature

NOTE: This proposal may be withdrawn by us
if not accepted within 30 days

Acceptance of Proposal---- The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Signature

Date of Acceptance

Signature

PROPOSAL



Sun State Landscape Management Inc.
8920 Erie Lane
Parrish, FL 34219
(941) 776-2897 office
(941) 776-0857 fax

Page 1 of 1

Design / Build Contractors
Landscaping, Irrigation,
Maintenance

<u>PROPOSAL SUBMITTED TO</u> Rizzetta - Christina Newsome CDD	<u>DATE</u> 9/22/2023
<u>STREET</u>	<u>JOB NAME</u> PH.2 Entryway, and Buffer A, B,C,D
<u>CITY, STATE, ZIP CODE</u>	<u>JOB LOCATIONS</u> Willow Walk
<u>ARCHITECT</u>	<u>DATE OF PLANS</u>

We hereby submit specifications and materials for:

Material:	SIZE	QTY	PRICE	TOTAL
Installation of Cocoa Brown Mulch	Cubic Yard	358	\$38.50	\$13,783.00
Installation of Pine Straw	Cubic Yard	135	\$33.00	\$4,455.00
			Total:	\$18,238.00

We Propose hereby to furnish material and labor -- complete in accordance with above specifications, for the sum of

Payment to be made as follows: UPON ACCEPTANCE

All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control. Owner to carry fire, tornado and other necessary insurance. Our workers are fully covered by Workmen's Compensation Insurance.

Authorized
Signature

NOTE: This proposal may be withdrawn by us
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Signature

Date of Acceptance

Signature

Tab 4

PROPOSAL



Sun State Landscape Management Inc.

8920 Erie Lane
Parrish, FL 34219

(941) 776-2897 office

(941) 776-0857 fax

Page 1 of 1

Design / Build Contractors
Landscaping, Irrigation,
Maintenance

<u>PROPOSAL SUBMITTED TO</u> Willow Walk - Christina Newsome @ Rizzetta	<u>DATE</u> 9/21/2023
<u>STREET</u>	<u>JOB NAME</u> Willow Walk
<u>CITY, STATE, ZIP CODE</u>	<u>JOB LOCATIONS</u> Phase 2- Mossy Limb, Exp. Farm
<u>ARCHITECT</u>	<u>DATE OF PLANS</u>

We hereby submit specifications and materials for:

Material:	SIZE	QTY	PRICE	TOTAL
Install Bird of Paradise	7 gal.	1	\$115.00	\$115.00
Remove dead Sabals	12' C.T	3	\$225.00	\$675.00
Installation of Sabals	12' C.T	3	\$375.00	\$1,125.00
Restake leaning oaks along Experimental Farm R	4" Caliper	3	\$150.00	\$450.00
Removal and installation of St. Augustine	Sq. Ft.	4000	\$1.10	\$4,400.00
Irrigation repairs to be billed as time and material				
Total:				\$6,765.00

We Propose hereby to furnish material and labor -- complete in accordance with above specifications, for the sum of

Payment to be made as follows: UPON ACCEPTANCE

All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control. Owner to carry fire, tornado and other necessary insurance. Our workers are fully covered by Workmen's Compensation Insurance.

Authorized
Signature

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if not accepted within 30 days

Acceptance of Proposal---- The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Signature

Date of Acceptance

Signature

Tab 5

Request for Transfer of Environmental Resource Permit to the Perpetual Operation and Maintenance Entity

Instructions: Complete this form to transfer to the permit to the operation and maintenance entity. This form can be completed concurrently with, or within 30 days of approval of, the As-Built Certification and Request for Conversion to Operation Phase (Form 62-330.310(1)). Please include all documentation required under Section 12.2.1(b) of Applicant's Handbook Volume I (see checklist below). **Failure to submit the appropriate final documents will result in the permittee remaining liable for operation and maintenance of the permitted activities.**

Permit No.: 43041704.002

Application No(s): 763243

Project Name: Willow Walk

Phase (if applicable): Phase II, Subphase F & G

- A. **Request to Transfer:** The permittee requests that the permit be transferred to the legal entity responsible for operation and maintenance (O&M).

By:

Signature of Permittee
OK Willow Walk, LLC

Company Name
813-615-1244/jharvey@kolter.com

Phone/email address

James Harvey, Authorized Signatory

Name and Title
105 NE 1st Street

Company Address
Delray Beach, FL 33444

City, State, Zip

- B. **Agreement for System Operation and Maintenance Responsibility:** The below-named legal entity agrees to operate and maintain the works or activities in compliance with all permit conditions and provisions of Chapter 62-330, Florida Administrative Code (F.A.C.) and Applicant's Handbook Volumes I and II.

The operation and maintenance entity does not need to sign this form if it is the same entity that was approved for operation and maintenance in the issued permit.

Authorization for any proposed modification to the permitted activities shall be applied for and obtained prior to conducting such modification.

By:

Signature of Representative of O&M Entity

Name and Title

Email Address

Phone

Willow Walk Community Development District

Name of Entity for O&M

Address

City, State, Zip

Date

Enclosed are the following documents, as applicable:

- ☐ Copy of recorded transfer of title to the operating entity for the common areas on which the stormwater management system is located (unless dedicated by plat)
- ☒ Copy of all recorded plats
- ☒ Copy of recorded declaration of covenants and restrictions, amendments, and associated exhibits
- ☐ Copy of filed articles of incorporation (if filed before 1995)
- ☐ A Completed documentation that the operating entity meets the requirements of Section 12.3 of Environmental Resource Permit Applicant's Handbook Volume I. (Note: this is optional, but aids in processing of this request)



Tab 6



Rizzetta & Company

October 2

District Manager's Report

2023

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UPCOMING DATES TO REMEMBER

- **Next Meeting:** December 4, 2023 @ 4p
- **Next Election:** November 2024
- **Quarterly Website Compliance Audit:** Completed, 100% in compliance.
- **Bond Refunding Eligibility:** Series 2015 - May 2025
- **Bond Refunding Eligibility:** Series 2017 - May 2028
- **Bond Refunding Eligibility:** Series 2019 - May 2029

<u>FINANCIAL SUMMARY</u>	<u>8/31/2023</u>
General Fund Cash & Investment Balance:	\$217,013
Reserve Fund Cash & Investment Balance:	\$50,000
Debt Service Fund Investment Balance:	<u>\$774,711</u>
Total Cash and Investment Balances:	\$1,041,724
General Fund Expense Variance: \$31,537	Under Budget

RASI Reports rasireports@rizzetta.com • CDD Finance Team CDDFinTeam@rizzetta.com



Rizzetta & Company

UPDATES:

-

Tab 7



Rizzetta & Company

Willow Walk Community Development District

**Financial Statements
(Unaudited)**

August 31, 2023

Prepared by: Rizzetta & Company, Inc.

willowwalkcdd.org
rizzetta.com

Willow Walk Community Development District

Balance Sheet

As of 08/31/2023

(In Whole Numbers)

	General Fund	Reserve Fund	Debt Service Fund	Total Gvmnt Fund	Fixed Assets Group	Long-Term Debt
Assets						
Cash In Bank	(33,988)	50,000	0	16,012	0	0
Investments	251,001	0	774,711	1,025,712	0	0
Accounts Receivable	700	0	0	700	0	0
Refundable Deposits	3,040	0	0	3,040	0	0
Fixed Assets	0	0	0	0	7,890,723	0
Amount Available in Debt Service	0	0	0	0	0	774,711
Amount To Be Provided Debt Service	0	0	0	0	0	7,935,289
Total Assets	220,753	50,000	774,711	1,045,464	7,890,723	8,710,000
Liabilities						
Accounts Payable	7,783	0	0	7,783	0	0
Accrued Expenses	8,550	0	0	8,550	0	0
Other Current Liabilities	88	0	0	88	0	0
Revenue Bonds Payable-Long Term	0	0	0	0	0	8,710,000
Deposits Payable	2,460	0	0	2,460	0	0
Total Liabilities	18,882	0	0	18,882	0	8,710,000
Fund Equity & Other Credits						
Beginning Fund Balance	109,987	0	824,358	934,345	0	0
Investment In General Fixed Assets	0	0	0	0	7,890,723	0
Net Change in Fund Balance	91,884	50,000	(49,647)	92,237	0	0
Total Fund Equity & Other Credits	201,871	50,000	774,711	1,026,582	7,890,723	0
Total Liabilities & Fund Equity	220,753	50,000	774,711	1,045,464	7,890,723	8,710,000

See Notes to Unaudited Financial Statements

Willow Walk Community Development District

Statement of Revenues and Expenditures

As of 08/31/2023

(In Whole Numbers)

	Year Ending 09/30/2023	Through 08/31/2023	Year To Date 08/31/2023	
	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Revenues				
Interest Earnings				
Interest Earnings	0	0	2,546	(2,546)
Special Assessments				
Tax Roll	622,652	622,652	627,307	(4,655)
Other Misc. Revenues				
Miscellaneous Revenue	0	0	1,168	(1,168)
Total Revenues	622,652	622,652	631,021	(8,369)
Expenditures				
Legislative				
Supervisor Fees	6,000	5,500	4,200	1,300
Total Legislative	6,000	5,500	4,200	1,300
Financial & Administrative				
Administrative Services	4,917	4,507	4,507	0
District Management	23,382	21,434	21,434	0
District Engineer	15,000	13,750	14,236	(486)
Disclosure Report	4,500	4,500	4,500	0
Trustees Fees	10,500	7,000	11,375	(4,375)
Assessment Roll	5,463	5,463	5,463	0
Financial & Revenue Collections	3,933	3,605	3,605	0
Accounting Services	19,667	18,028	18,029	0
Auditing Services	4,000	4,000	4,000	0
Arbitrage Rebate Calculation	900	825	4,050	(3,225)
Public Officials Liability Insurance	3,050	3,050	2,733	317
Legal Advertising	700	642	592	49
Miscellaneous Mailings	500	458	1,575	(1,116)
Dues, Licenses & Fees	500	500	625	(125)
Website Hosting, Maintenance, Backup & Email	3,653	3,349	3,148	201
Total Financial & Administrative	100,665	91,111	99,871	(8,761)
Legal Counsel				
District Counsel	15,000	13,750	12,467	1,284
Total Legal Counsel	15,000	13,750	12,467	1,284
Electric Utility Services				
Utility Services	6,000	5,500	7,700	(2,200)
Utility - Recreation Facilities	20,000	18,333	10,501	7,833
Total Electric Utility Services	26,000	23,833	18,201	5,633

See Notes to Unaudited Financial Statements

Willow Walk Community Development District

Statement of Revenues and Expenditures

As of 08/31/2023

(In Whole Numbers)

	Year Ending 09/30/2023	Through 08/31/2023	Year To Date 08/31/2023	
	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Water-Sewer Combination Services				
Amenity Center - Water/Trash Utility Services	15,000	13,750	6,149	7,600
Total Water-Sewer Combination Services	15,000	13,750	6,149	7,600
Stormwater Control				
Lake/Pond Bank Maintenance & Repair	19,795	18,145	19,578	(1,433)
Mitigation Area Monitoring & Maintenance	15,965	14,635	11,943	2,692
Aerator Maintenance	1,920	1,760	9,036	(7,276)
Fountain/Aeration Repairs & Maintenance	1,000	917	0	917
Midge Fly Treatments	14,000	12,833	0	12,833
Total Stormwater Control	52,680	48,290	40,557	7,733
Other Physical Environment				
Property Insurance	9,179	9,179	8,484	695
General Liability Insurance	3,730	3,730	3,341	389
Entry & Walls Maintenance & Repair	1,500	1,375	2,250	(875)
Landscape Maintenance	194,504	178,295	175,713	2,582
Irrigation Maintenance & Repair	10,000	9,167	7,406	1,761
Landscape Replacement Plants, Shrubs, Trees	30,000	27,500	43,885	(16,385)
Field Services	8,400	7,700	7,700	0
Landscape - Mulch	36,000	33,000	28,248	4,752
Total Other Physical Environment	293,313	269,946	277,028	(7,081)
Parks & Recreation				
Security Camera Clubhouse	30,000	27,500	16,943	10,556
HVAC Maintenance Contract	294	270	0	269
Pool Maintenance	16,200	14,850	16,770	(1,920)
Pressure Washing	3,000	2,750	0	2,750
Clubhouse Maintenance & Repair	30,000	27,500	18,320	9,180
Access Control Maintenance, Repair, Supplies	3,000	2,750	0	2,750
Playground Repairs	1,000	917	0	917
Pool Repairs	7,500	6,875	0	6,875
Playground Mulch	3,000	2,750	0	2,750
Total Parks & Recreation	93,994	86,161	52,034	34,126
Contingency				
Miscellaneous Contingency	20,000	18,334	28,630	(10,297)
Total Contingency	20,000	18,334	28,630	(10,297)
Total Expenditures	622,652	570,675	539,137	31,537

See Notes to Unaudited Financial Statements

Willow Walk Community Development District

Statement of Revenues and Expenditures

As of 08/31/2023

(In Whole Numbers)

	Year Ending 09/30/2023	Through 08/31/2023	Year To Date 08/31/2023	
	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Total Excess of Revenues Over(Under) Expenditures	<u>0</u>	<u>51,977</u>	<u>91,884</u>	<u>(39,906)</u>
Fund Balance, Beginning of Period	<u>0</u>	<u>0</u>	<u>109,987</u>	<u>(109,988)</u>
Total Fund Balance, End of Period	<u>0</u>	<u>51,977</u>	<u>201,871</u>	<u>(149,894)</u>

Willow Walk Community Development District

Statement of Revenues and Expenditures

As of 08/31/2023

(In Whole Numbers)

	Year Ending 09/30/2023	Through 08/31/2023	Year To Date 08/31/2023	
	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Revenues				
Special Assessments				
Tax Roll	50,000	50,000	50,000	0
Total Revenues	50,000	50,000	50,000	0
Expenditures				
Contingency				
Capital Reserve	50,000	45,833	0	45,833
Total Contingency	50,000	45,833	0	45,833
Total Expenditures	50,000	45,833	0	45,833
Total Excess of Revenues Over(Under) Expenditures	0	4,167	50,000	(45,833)
Total Fund Balance, End of Period	0	4,167	50,000	(45,833)

Willow Walk Community Development District

Statement of Revenues and Expenditures

As of 08/31/2023

(In Whole Numbers)

	Year Ending 09/30/2023	Through 08/31/2023	Year To Date 08/31/2023	
	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Revenues				
Interest Earnings				
Interest Earnings	0	0	15,087	(15,087)
Special Assessments				
Tax Roll	257,163	257,163	258,941	(1,779)
Total Revenues	<u>257,163</u>	<u>257,163</u>	<u>274,028</u>	<u>(16,866)</u>
Expenditures				
Debt Service				
Interest	182,163	182,163	181,875	288
Principal	75,000	75,000	75,000	0
Total Debt Service	<u>257,163</u>	<u>257,163</u>	<u>256,875</u>	<u>288</u>
Total Expenditures	<u>257,163</u>	<u>257,163</u>	<u>256,875</u>	<u>288</u>
Total Excess of Revenues Over(Under) Expenditures	<u>0</u>	<u>0</u>	<u>17,153</u>	<u>(17,153)</u>
Fund Balance, Beginning of Period	<u>0</u>	<u>0</u>	<u>396,017</u>	<u>(396,017)</u>
Total Fund Balance, End of Period	<u>0</u>	<u>0</u>	<u>413,170</u>	<u>(413,170)</u>

Willow Walk Community Development District

Statement of Revenues and Expenditures

As of 08/31/2023

(In Whole Numbers)

	Year Ending 09/30/2023	Through 08/31/2023	Year To Date 08/31/2023	
	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Revenues				
Interest Earnings				
Interest Earnings	0	0	7,121	(7,121)
Special Assessments				
Tax Roll	193,806	193,806	195,146	(1,340)
Total Revenues	<u>193,806</u>	<u>193,806</u>	<u>202,267</u>	<u>(8,461)</u>
Expenditures				
Debt Service				
Interest	133,806	133,806	134,043	(238)
Principal	60,000	60,000	60,000	0
Total Debt Service	<u>193,806</u>	<u>193,806</u>	<u>194,043</u>	<u>(238)</u>
Total Expenditures	<u>193,806</u>	<u>193,806</u>	<u>194,043</u>	<u>(238)</u>
Total Excess of Revenues Over(Under) Expenditures	<u>0</u>	<u>0</u>	<u>8,224</u>	<u>(8,224)</u>
Fund Balance, Beginning of Period	<u>0</u>	<u>0</u>	<u>186,811</u>	<u>(186,811)</u>
Total Fund Balance, End of Period	<u>0</u>	<u>0</u>	<u>195,035</u>	<u>(195,035)</u>

Willow Walk Community Development District

Statement of Revenues and Expenditures

As of 08/31/2023

(In Whole Numbers)

	Year Ending 09/30/2023	Through 08/31/2023	Year To Date 08/31/2023	
	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Revenues				
Interest Earnings				
Interest Earnings	0	0	7,347	(7,347)
Special Assessments				
Tax Roll	177,219	177,219	178,444	(1,225)
Total Revenues	<u>177,219</u>	<u>177,219</u>	<u>185,791</u>	<u>(8,572)</u>
Expenditures				
Debt Service				
Interest	122,219	122,219	125,814	(3,595)
Principal	55,000	55,000	135,000	(80,000)
Total Debt Service	<u>177,219</u>	<u>177,219</u>	<u>260,814</u>	<u>(83,595)</u>
Total Expenditures	<u>177,219</u>	<u>177,219</u>	<u>260,814</u>	<u>(83,595)</u>
Total Excess of Revenues Over(Under) Expenditures	<u>0</u>	<u>0</u>	<u>(75,023)</u>	<u>75,023</u>
Fund Balance, Beginning of Period	<u>0</u>	<u>0</u>	<u>241,529</u>	<u>(241,529)</u>
Total Fund Balance, End of Period	<u>0</u>	<u>0</u>	<u>166,506</u>	<u>(166,506)</u>

Willow Walk CDD
Investment Summary
August 31, 2023

<u>Account</u>	<u>Investment</u>	<u>Balance as of August 31, 2023</u>
The Bank of Tampa	Money Market	\$ 53,293
The Bank of Tampa ICS: Park National Bank	Money Market	197,708
Total General Fund Investments		<u><u>\$ 251,001</u></u>
Regions Bank Series 2015 Reserve	Fidelity Investments Money Market Government Class I	\$ 269,119
Regions Bank Series 2015 Revenue	Fidelity Investments Money Market Government Class I	141,448
Regions Bank Series 2015 Interest	Fidelity Investments Money Market Government Class I	298
Regions Bank Series 2015 Sinking Fund	Fidelity Investments Money Market Government Class I	246
Regions Bank Series 2015 Prepayment	Fidelity Investments Money Market Government Class I	2,060
Regions Bank Series 2017 Reserve	Fidelity Investments Money Market Government Class I	101,026
Regions Bank Series 2017 Revenue	Fidelity Investments Money Market Government Class I	93,591
Regions Bank Series 2017 Sinking Fund	Fidelity Investments Money Market Government Class I	3
Regions Bank Series 2017 Interest	Fidelity Investments Money Market Government Class I	219
Regions Bank Series 2017 Principal	Fidelity Investments Money Market Government Class I	196
Regions Bank Series 2019 Revenue	Fidelity Investments Money Market Government Class I	72,607
Regions Bank Series 2019 Reserve	Fidelity Investments Money Market Government Class I	93,427
Regions Bank Series 2019 Interest	Fidelity Investments Money Market Government Class I	207
Regions Bank Series 2019 Sinking Fund	Fidelity Investments Money Market Government Class I	180
Regions Bank Series 2019 Prepayment	Fidelity Investments Money Market Government Class I	84
Total Debt Service Fund Investments		<u><u>\$ 774,711</u></u>

Willow Walk Community Development District
Summary A/R Ledger
From 08/01/2023 to 08/31/2023

	Fund_ID	Fund Name	Customer	Invoice Number	AR Account	Date	Balance Due
167, 2157	167-001	167 General Fund	KBR Pool Services	AR00000652	11510	09/30/2022	700.00
Sum for 167, 2157							700.00
Sum for 167							700.00
Sum Total							700.00

Willow Walk Community Development District
Summary A/P Ledger
From 08/1/2023 to 08/31/2023

	Fund Name	GL posting date	Vendor name	Document number	Description	Balance Due
167, 2157						
	167 General Fund	08/31/2023	Manatee County Utilities Department	277353-152145	08/23 4220 Lindever LN 08/23	533.28
	167 General Fund	08/01/2023	McDirmitt Davis & Company, LLC	55591	Audit Service FY 2021-2022	4,000.00
	167 General Fund	08/11/2023	Sun State Landscape Management, Inc.	52148	Plant Installation 08/23	750.00
	167 General Fund	08/11/2023	Sun State Landscape Management, Inc.	52147	Plant Installation 08/23	2,500.00
Sum for 167, 2157						7,783.28
Sum for 167						7,783.28
Sum Total						7,783.28

**Willow Walk Community Development District
Notes to Unaudited Financial Statements
August 31, 2023**

Balance Sheet

1. Trust statement activity has been recorded through 08/31/23.
2. See EMMA (Electronic Municipal Market Access) at <https://emma.msrb.org> for Municipal Disclosures and Market Data.
3. For presentation purposes, the Reserves are shown in a separate fund titled Reserve Fund.

Tab 8

MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

**WILLOW WALK
COMMUNITY DEVELOPMENT DISTRICT**

The regular meeting of the Board of Supervisors of the Willow Walk Community Development District was held on **Tuesday, September 12, 2023 at 4:10 p.m.** at the Harrison Ranch Clubhouse, located at 5755 Harrison Ranch Boulevard, Parrish, Florida 34219.

Present and constituting a quorum were:

Michelle Watts	Board Supervisor, Chairman
Ali Mustafa	Board Supervisor, Assistant Secretary
Shaun Chapdelaine	Board Supervisor, Assistant Secretary
Jasen Milenkovski	Board Supervisor, Assistant Secretary

Also present were:

Christina Newsome	District Manager, Rizzetta & Company, Inc.
Lauren Gentry	District Counsel, Kilinski Van Wyk
Bryan Schaub	Landscape Inspection Manager, Rizzetta & Company
Juan Castillo	Sunstate Landscaping (<u>via phone</u>)

Audience **Present**

FIRST ORDER OF BUSINESS **Call to Order**

Ms. Newsome called the meeting to order and conducted the roll call.

SECOND ORDER OF BUSINESS **Public Comment**

The Board head audience comments regarding parking on the streets.

THIRD ORDER OF BUSINESS **Staff Reports**

A. Landscape Inspection Report

Mr. Schaub presented his report to the Board. Mr. Castillo was on the phone to answer any questions from the Board.

1. Consideration of Landscape Proposals

On a Motion by Mr. Milenkovski, seconded by Ms. Watts, with all in favor, the Board ratified the Landscape Proposals, for the Willow Walk Community Development District.

B. District Counsel

The staff will work together to verify whether the residents who received letters have moved their fences. The staff will follow up with the Board at the next meeting.

C. District Engineer

Not present. No report.

D. District Manager

Ms. Newsome advised the next meeting of the Board of Supervisors is scheduled for **Monday, October 2, 2023 at 4:00 p.m.** at the Harrison Ranch Clubhouse.

1. Review of District Manager Report

Ms. Newsome presented the District Manager Report to the Board.

2. Review of Financial Statement

Ms. Newsome presented the Financial Statement to the Board.

FOURTH ORDER OF BUSINESS

**Consideration of Minutes of the
Regular Meeting held on June 5, 2023**

Ms. Newsome presented the Minutes of the Regular Meeting held on June 5, 2023 to the Board.

On a Motion by Mr. Milenkovski, seconded by Ms. Watts, with all in favor, the Board approved the Minutes of the Regular Meeting held on June 5, 2023, for the Willow Walk Community Development District.

FIFTH ORDER OF BUSINESS

**Consideration of the Operations and
Maintenance Expenditures for Months
May, June and July 2023**

Ms. Newsome presented the Operation and Maintenance Expenditures for the Months of May, June and July 2023. She asked if there were any revisions, questions for comments. There were none.

On a Motion by Ms. Watts, seconded by Mr. Milenkovski, with all in favor, the Board approved the Operation and Maintenance Expenditures for May 2023 (\$43,203.24), June 2023 (\$32,522.66) and July 2023 (\$41,242.96), for the Willow Walk Community Development District.

SIXTH ORDER OF BUSINESS

**Consideration of Resolution 2023-07,
Ratifying Rescheduling of Hearings**

On a Motion by Ms. Watts, seconded by Mr. Milenkovski, with all in favor, the Board adopted Resolution 2023-07, Ratifying the Rescheduling of Hearings, for the Willow Walk Community Development District.

SEVENTH ORDER OF BUSINESS

**Public Hearing on Fiscal Year
2023/2024 Final Budget**

On a motion by Mr. Milenkovski, seconded by Ms. Watts, with all in favor, the Board approved to open the Public Hearing on the Fiscal Year 2023-2024 Budget, for the Willow Walk Community Development District.

There were no audience comments.

On a motion by Ms. Watts, seconded by Mr. Milenkovski, with all in favor, the Board approved to close the Public Hearing on the Fiscal Year 2023-2024 Budget, for the Willow Walk Community Development District.

EIGHTH ORDER OF BUSINESS

**Consideration of Resolution 2023-08,
Adopting the Final Budget for FY 23-
24**

On a motion by Ms. Watts, seconded by Mr. Milenkovski, with all in favor, the Board adopted Resolution 2023- 08, Adopting the Budget for FY 23-24, for the Willow Walk Community Development District.

NINTH ORDER OS BUSINESS

**Public Hearing on Fiscal Year
2023/2024 Assessments**

On a motion by Ms. Watts, seconded by Mr. Milenkovski, with all in favor, the Board approved to open the Public Hearing on Fiscal Year 2023-2024 Assessments, for the Willow Walk Community Development District.

The Board heard an audience comment, inquiring about the possible location of the dog park.

On a motion by Mr. Milenkovski, seconded by Mr. Mustafa, with all in favor, the Board approved to close the Public Hearing on Fiscal Year 2023-2024 Assessments, for the Willow Walk Community Development District.

TENTH ORDER OF BUSINESS

**Consideration of Resolution 2023-09,
Levying O&M Assessment for FY 23-
24**

On a motion by Ms. Watts, seconded by Mr. Mustafa, with all in favor, the Board adopted Resolution 2023- 09, Levying O&M Assessment for FY 23-24, for the Willow Walk Community Development District.

ELEVENTH ORDER OF BUSINESS

**Consideration of Resolution 2023-10,
Setting Meeting Schedule for FY 23-24**

On a motion by Ms. Watts, seconded by Mr. Milenkovski, with all in favor, the Board adopted Resolution 2023-10 setting meeting schedule for FY 23-24, for the Willow Walk Community Development District.

TWELVTH ORDER OF BUSINESS

**Consideration of Resolution 2023-11,
Designating Officers of the District**

On a motion by Ms. Watts, seconded by Mr. Milenkovski, with all in favor, the Board adopted Resolution 2023-11, Designating Mr. Milenkovski as Vice Chairman of the District, for the Willow Walk Community Development District.

THIRTEENTH ORDER OF BUSINESS

**Consideration of Rizzetta Contract
Addendum**

On a Motion by Mr. Milenkovski, seconded by Ms. Watts, with all in favor, the Board approved the Rizzetta Contract Addendum for Professional District Services, for the Willow Walk Community Development District.

FOURTEENTH ORDER OF BUSINESS

Consideration of Monument Cleaning

The Board requested additional quotes.

FIFTEENTH ORDER OF BUSINESS

**Consideration of Hog Trapping
Services**

The Board requested additional quotes.

SIXTEENTH ORDER OF BUSINESS

Consideration of Fencing Proposal

The Board took no action on this item.

SEVENTEENTH ORDER OF BUSINESS

**Acceptance of Resignation for
Supervisor Yost**

On a Motion by Mr. Milenkovski, seconded by Ms. Watts, with all in favor, the Board accepted the resignation of Supervisor Jamie Yost, and declared the seat vacant, for the Willow Walk Community Development District.

EIGHTEENTH ORDER OF BUSINESS

Supervisor Requests

Mr. Milenkovski reported a Frontier box pylon that has been removed and could be a hazard. He will send pictures to staff.

NINETEEN

Adjournment

On a Motion by Ms. Watts, seconded by Mr. Milenkovski, with all in favor, the Board adjourned the meeting at 4:55 p.m., for the Willow Walk Community Development District.

Secretary / Assistant Secretary

Chairman / Vice Chairman

Tab 9

Willow Walk Community Development District

District Office · Riverview, Florida · (813) 533-2950

Mailing Address · 3434 Colwell Avenue, Suite 200 · Tampa, Florida 33614

www.willowwalkcdd.org

Operations and Maintenance Expenditures

August 2023

For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from August 1, 2023 through August 31, 2023. This does not include expenditures previously approved by the Board.

The total items being presented: **\$32,541.11**

Approval of Expenditures:

_____Chairperson

_____Vice Chairperson

_____Assistant Secretary

Willow Walk Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

Vendor Name	Check Number	Invoice Number	Invoice Description	Invoice Amount
ADT Commercial	100222	151394339	Security Services 08/23	\$ 154.26
Manatee County Utilities Department	100221	277353-152145 07/23	4220 Lindever LN 07/23	\$ 537.42
Marlin Business Bank	100227	20723399	Access Control System Payment 33 of 36	\$ 465.35
McClatchy Company, LLC	100224	206244 07/23	Acct #39500 Legal Advertising 07/23	\$ 350.00
Morris Engineering and Consulting, LLC	100228	INV-5574	Engineering Services 07/23	\$ 900.00
Peace River Electric Cooperative, Inc.	PREC082923	Peace River Summary 07/23	Peace River Summary 07/23	\$ 1,438.30
Rizzetta & Company, Inc.	100220	INV0000082184	District Management Fees 08/23	\$ 5,169.92
Rizzetta & Company, Inc.	100230	INV0000082968	Mass Mailing 08/23	\$ 723.64
Securiteam, Inc.	100223	17146	Monthly Security Monitoring 08/23	\$ 500.00
Solitude Lake Management, LLC	100225	PSI-002538	Wetland Mitigation Maintenance 08/23	\$ 1,277.54
Solitude Lake Management, LLC	100225	PSI-96892	Lake & Pond Management 08/23	\$ 1,716.00

Willow Walk Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Spearem Enterprise, LLC	100229	5837 08/23	Restroom Cleaning Service 08/23	\$ 760.00
Stantec Consulting Services, Inc.	100231	2118513	Quarterly Lake Management 08/23	\$ 750.00
Sun State Landscape Management, Inc.	100232	51960	Landscape Maintenance Phase 1 & 2 08/23	\$16,208.68
Suncoast Pool Service, Inc.	100226	9584	Monthly Pool Maintenance 08/23	<u>\$ 1,590.00</u>
Report Total				<u>\$ 32,541.11</u>

Tab 10

Pete Macias

Enterprise Account Director

Tampa Bay, FL

484.860.9463

pmaciasjr@gmail.com

linkedin.com/in/petemacias

Accomplished business professional with over 10 years of experience in risk management, cyber security, DOD, air defense, telecom, and data privacy. Military veteran with a secret security clearance. International experience in Europe, Middle East, and South America.

PROFESSIONAL EXPERIENCE

Senior Account Director

NAVEX | 2021 – Present

Navigation of complex, multi-party enterprise sales. Consult key decision makers in Legal, IT, Risk, Audit, Compliance. Strategic solution selling. Vista Equity Value Selling / SaaS. Large market, enterprise & FY100 accounts. Results driven.

Business Development Manager

Anvil Group | 2019 - 2021

Anvil Group focused on Travel Risk Management. I am responsible for managing the full sales cycle of our global accounts in the technology, energy, and aerospace/defense sectors. Among my many accomplishments is bringing on the largest gold mining company in the world.

Enterprise Account Executive

Focal Point Data Risk | 2016 - 2019

As an EAE for a leading risk management firm, I was responsible for leading the sales initiatives in our large market sectors. 120% over quota during my time there. Focal Point focused on cyber, risk & compliance, and data privacy.

Channel Sales Manager

NetWolves | 2014-2016

My focus was to develop solutions and sell channel services, to include network security, managed services, and cloud computing. 115% quota during my time there. Set company record for largest sale at the time (\$500k).

Sales Manager

Verizon Communications | 2011-2014

I was responsible for managing a team & selling wireless services to the SMB and mid-market sector. These services included data, voice, cloud, IT security, and mobility.

MILITARY EXPERIENCE

Air & Missile Defense

US Army | 1999-2014

I was responsible for providing short-range surface to air missile defense using cutting edge military technology to track & engage missiles, aircraft, and drones.

TECH SKILLS

Security Software

Cybersecurity

SaaS Sales

Cloud Services

GRC/IRM

Managed Services

TOP BUSINESS SKILLS

Creative problem solving

Consultative Selling

Team leadership

Strategic Planning

Negotiation

Navigation of complex, multi-party enterprise sales

Develop, refine, and execute sales process, reporting, trends, and forecasting

EDUCATION

Completed A.S. Degree in Business Management at **Lehigh Carbon Community College** (2003-2005)

Completed an Executive Education Sales Certification at **Florida State University School of Business** (2014)

Bachelor's Degree – Cyber Security at **St. Pete College**. Currently enrolled

Continuing Self Studies – sales, project management, digital marketing, global business, world languages, podcasts, books, and apps like Udemy & Coursea.

Tab 11

RESOLUTION 2024-01

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE WILLOW WALK COMMUNITY DEVELOPMENT DISTRICT APPOINTING THE OFFICERS OF THE DISTRICT AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Willow Walk Community Development District (“District”) is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*, being situated entirely within Manatee County, Florida; and

WHEREAS, the Board of Supervisors of the District (“Board”) desires to appoint the Officers of the District.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE WILLOW WALK COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. The following persons are appointed to the offices shown:

Chairperson	_____
Vice Chairperson	_____
Secretary	_____
Assistant Secretary	_____
Assistant Secretary	_____
Assistant Secretary	_____
Assistant Secretary	_____
Assistant Secretary	_____

SECTION 2. This Resolution shall become effective immediately upon its adoption and shall supersede any prior appointments made for the positions shown.

PASSED AND ADOPTED this ____ day of October 2023.

ATTEST:

**WILLOW WALK COMMUNITY
DEVELOPMENT DISTRICT**

Secretary / Assistant Secretary

Chairperson, Board of Supervisors

Tab 12

State Wildlife Trapper LLC

Feral Hog Management Program



Feral Hog Management Program

Table of Contents

Feral Hogs

- 1.1) Brief History
- 1.2) Reproductive Characteristics
- 1.3) Population
- 1.4) Habitat
 - 1.4.a) Predators.
- 1.5) Food Habits
- 1.6) Damage and Environmental Concern
- 1.7) Disease

Management Plan

- 2.1) Survey
- 2.2) Monitoring
 - 2.2.a) Damage monitoring.
 - 2.2.b) Activity monitoring.
 - 2.2.c) Photo monitoring.
 - 2.2.d) Drone surveillance.
 - 2.2.e) Continuous monitoring.
- 2.3) Trapping Methods
 - 2.3.a) Movable traps.
 - 2.3.b) Pens.
 - 2.3.c) Dogs.
- 2.4) Data Management
 - 2.4.a) Project oversight.

Quality Control in Project Management

Feral Hogs

1.1) Brief History

Feral hogs (*Sus scrofa*) are wild swine from domestic ancestry. Native to Eurasia, feral hogs should not be confused with the collared peccary (javelina or *Tayassu tajacu*) of the Southwest. Hogs were first introduced into the United States around 1539, when Spanish explorer Hernando de Soto brought them to Lee County, Florida. Due to free-range animal control policies and poorly constructed makeshift enclosures the domestic swine were able to roam freely. Years later, sport hunters introduced true Eurasian wild boars, mostly throughout the Southeastern U.S., and their bloodlines slowly mixed with the descendants of the original wild hogs.

1.2) Reproductive Characteristics

The current feral swine population is a combination of domestic hogs, escaped or neglected domestic swine and Eurasian wild boars that have been captured for the purpose of starting wild free-living populations. Feral hogs are one of the most prolific large mammals in North America. Given adequate nutrition their population may double within four months. Females (sows) normally begin breeding at six months and average two litters per year. Litters tend to range from four to a staggering twelve offspring.

Florida's feral hog breeding season is never-ending as there is no distinct rutting (mating) season. This allows hogs to mate multiple times a year. Sows have been observed rearing their offspring year-round. Favorable breeding conditions allow for exponential growth if left unchecked. Advantageous conditions make population management of *Sus scrofa* near impossible without the proper personnel.

1.3) Population

Florida's feral hogs number in the millions. That accounts for over half of the wild swine currently living in the United States. If left uncontrolled their population is expected to climb yearly by at least 15% for the foreseeable future. It is estimated that upwards of 70% of the population must be removed annually to prevent growth.

1.4) Habitat

Established wild hog populations have been reported in at least thirty three states. Feral hogs have demonstrated high adaptability to Florida's ecosystem. They prefer moist bottomland and are most common along river banks with dense vegetation. Florida's feral hogs feed in the emergent vegetation surrounding swamps and within agricultural fields. Hogs use trails, natural or man-made, to quickly traverse vast swathes of land in search of their next meal.

1.4.a) Predators.

Adult hogs have few natural predators other than humans due to their size. Wild swine may grow to be five feet in length and weigh more than four hundred pounds. Smaller offspring are hunted by coyotes, bobcats and bears. Predation is countered by large litter sizes and does not significantly impact hog populations.

1.5) Food Habits

Sus scrofa are opportunistic omnivores. Their eclectic diet consists of vegetative matter, eggs, frogs, birds, insects, small mammals, small reptiles and large invertebrates. Ground nesting birds and fawns are particularly susceptible to feral hog attacks. A keen sense of smell makes them formidable predators. The current season determines the bulk of their diet. Feral hogs engage in fierce competition with local wildlife when food is scarce, sometimes starving out smaller animals.



1.6) Damage and Environmental Concern

Feral hogs spend considerable time rooting. Rooting is done year-round in search of food. Rooted areas can be large, sometimes covering entire fields. In soft soil, rooting may reach a depth of three feet. This behavior contributes to soil erosion, reduces water quality, damages agricultural crops and destroys sensitive natural areas. These destructive animals are known to tear through game and livestock fences to consume animal feed.

A small number of wild hogs may wreak havoc on populated areas by destroying fences, flower beds, landscaping and personal property. They cause an estimated \$1.5 billion worth of damage yearly.

1.7) Disease

Wild swine serve as disease reservoirs and pose a threat to healthy humans and animals. They carry thirteen diseases including brucellosis, pseudorabies, tuberculosis and bubonic plague. Two diseases of concern are pseudorabies and swine brucellosis. Pseudorabies is nonrelated to the rabies virus and does not infect humans. The disease affects and damages the nervous system. Pseudorabies is transmitted and carried by domestic and feral hogs. The disease is potentially fatal to cattle, horses, goats, sheep, dogs, cats, raccoons, skunks, opossum and other small rodents. Once infected, a hog becomes a carrier for life.

Swine brucellosis causes infertility and is transmitted through reproductive discharges. The only viable method of control involves removal of infected individuals after a positive test. Testing large populations of feral hogs is not cost effective or realistic. Brucellosis may be transmitted to humans and causes flu-like symptoms. Disease is rampant among feral hogs and they are not safe to eat under any circumstance. In addition, wild hogs may spread other diseases throughout wildlife and livestock populations including hog cholera, trichinosis, hoof and mouth disease, African swine fever and giardia.

Management Plan

2.1) Survey

A comprehensive survey of the property is used as a basis for creating a tailor-made management plan. One of our senior trappers scouts designated areas of concern for the telltale signs of *S. scrofa*. A storage trailer housing equipment is placed on the property in preparation for the monitoring phase.

2.2) Monitoring

Monitoring the feral hog population and their impact on native plants and animals is an integral part of the Feral Hog Management Plan. Measuring hog activity levels on the property is necessary for evaluating damage.

2.2.a) Damage monitoring.

Parallel transects or sections, spaced 200 m apart, will be used to check for damage. One hundred m tape will be laid out and walked. Any activity (tracks, fecal matter, rooting, etc.) seen while walking the transect is counted and ranked multiple times starting with pre-trapping and continuing every six months until the trapping phase is complete. Contingency tables will be used to compare different phases of management and assess whether less damage is occurring as trapping progresses. The tracts will be monitored for one year after trapping has ceased. If there is still noticeable damage after this timeframe then trapping may resume if requested.

2.2.b) Activity monitoring.

Unpaved roads on the property help track hogs more easily due to exposed soil that softens when it rains. Hogs prefer to use roads for traveling when available. Roads are normally the perfect location to place transects. After the sections are placed the roads are baited and observed. When a team member arrives to rebait, any new tracks or sustained damage is recorded. Only simple statistics are required to test data. This will be repeated multiple times pre-trapping, 6 months into the trapping program and post-trapping phase. A sizeable decline in the number of tracks found, over 50%, is expected. Monitoring does not require the purchase of extra equipment and is easily carried out by one team member.

2.2.c) Photo monitoring.

After activity monitoring, game cameras are placed in suitable locations to record wildlife activities. Measuring hog activity levels is necessary for evaluating the damage caused and to determine if the method of control is working.

2.2.d) Drone surveillance.

Drones are used for damage assessment. A fly over with photos quickly identifies any damaged areas and helps to locate hogs spread over vast tracts of land.

2.2.e) Continuous monitoring.

Continuous monitoring is the key to a successful eradication and management program. Successful monitoring saves time, resources and supplies additional information to aid in planning future management programs, if required. Constant monitoring allows for easy adjustments and is cost effective and efficient.

2.3) Trapping Methods

Multiple trapping methods may be used to secure and safely remove hogs from the premises. Population size of the group determines which method of removal will be implemented. The capture and

monitoring of a property will continue until either all hogs are removed or as dictated by the personalized management plan for your property. The capturing of hogs is prioritized over euthanization, but it is necessary under certain circumstances.

2.3.a) Movable traps.

Small traps are placed and moved as the hog population migrates across the property. This trapping method is best utilized with a small population of hogs. The cages are checked in regular daily intervals. Captured hogs are removed quickly due to limited amounts of food and water available inside the trap. Movable traps are inexpensive to maintain over long periods of time.



2.3.b) Pens.

Pens are used if there is an infestation of feral hogs. They are substantial enough to comfortably house multiple animals. The ability to roam the enclosure freely lessens stress due to confinement. Hog pens are made from chain link fence material and are circular with a diameter of approximately 20 feet. The traps are checked routinely as needed. Pens are inexpensive to maintain once completed, however the setup process is labor intensive and time consuming.

2.3.c) Dogs.

Dogs are used to capture elusive swine that live in thick brushy swampland. Tracking dogs are used after dusk when feral hogs are more active. A minimum of 2 dogs are required to track and surround the average hog. After successfully tracking the animal, catch dogs are released to finalize the capture. The captured hog is tied and carried off or humanely euthanized.

2.4) Data Management

To effectively manage the property a strategy is developed to systematically collect data, evaluate the success of the monitoring program, evaluate the success of the removal program, pinpoint hog locations and assess impact on the property. A monthly progress meeting, headed by the team leader, helps in the planning of future project activities. Weekly reports are submitted to the office and distributed electronically to each customer. The weekly reports submitted are:

1. Monitoring reports - Trail, pen, traps and game camera.
2. Capture reports - Reports on captured animals including location, sex, weight and final location.
3. Time and jobsite reports - Daily manpower and material report, future manpower requirements, material requests and all on-site activities.
4. Recommendations - New site specific recommendations due to dynamic conditions.
5. Scheduling - One week, two week and next month look ahead.
6. GPS Reports - Trappers have GPS devices and are able to review locations in real time or by tracks on a map.

2.4.a) Project oversight.

The project is coordinated and scheduled from our office. Reports, scheduling, purchase orders, invoices and any other paperwork is processed at the office and distributed to the client. We will work together to find a suitable solution to your feral hog problem. We work with Home Owners Associations (HOA's) and Community Development Districts (CDD's) throughout Florida. Our staff has years of professional experience and diligently work with our clientele to ensure that the feral hog population is eradicated in a timely manner. We are a preferred vendor of the Florida Fish and Wildlife Conservation Commission (FWC) for feral hog trapping and removal. Once contracted, our staff works tirelessly to ensure hogs are removed with celerity. Your satisfaction is our #1 goal!

Quality Control in Project Management

Our company requires all members of the team to review completed tasks on a daily basis. This guarantees alignment with the goals outlined in the management plan. Projects typically have a dedicated quality control team. All team members approach quality control with an open mind.

Our company-wide quality approach places emphasis on four aspects:

1. Elements such as controlling work flow, job management, daily reports, performance evaluations, maintaining integrity and correctly sorting records of each customer.
2. Competence in the field, being able to handle situations that may arise spontaneously and experience with hog trapping and removal.
3. Maintaining confidence in our skillset, organizational culture, motivation, team spirit and quality relationships.
4. Improving our infrastructure and limiting operational pitfalls.

State Wildlife Trapper LLC was incorporated in Florida in 2005.

Jerry Richardson – Owner

Jerry is involved in all operational aspects of State Wildlife Trapper LLC. He spends most days in the field managing and coordinating operations.

Tom Sewell – Field Supervisor of Operations

Tom is our project coordinator, safety officer and organizes manpower.

Susan Coker - Treasurer

Susan is responsible for record keeping, invoicing and data entry.

Proposal

FROM: Jerry Richardson State wildlife trapper
NWT 14255
2103 w Rio vista Ave
Tampa FL,33603

Phone No. 813-390-9578

PROPOSAL SUBMITTED TO , Willow Walk CDD

Name: Christina Newsome
Phone: **Date:** 7-26-2023
Street: 4220 Lindever Ln,
City: Palmetto
State: FL **Zip:** 34221

I propose to furnish all materials and perform all labor necessary to complete the following:

Hunt and trap all-inclusive wild hogs using state-of-the-art trapping equipment which includes Primary tools we use for hog control will be cage traps, snares, trail cameras, Wireless GPS camera systems, Night Vision, thermal images, and any other means necessary to control and eliminate wild hog population. Propriety and traps are monitored 24 hours a day along with onsite technicians 3 to 5 times a week to help eliminate and maintain and controlling the Hog population.

We are actively monitoring several properties throughout Hillsborough, Pasco, and Lee Counties. Which include the following sub-divisions: Connerton CDD, Ballantrae CDD, Concord station, Channing Park, Fish Hawk CDD, Panther Trace 1 – 2, and LEE County wildlife Preserve, Bexley community CDD, River reach CDD, Tanglewood CDD, South fork CDD, Tampa Palms CDD, Cross Creek CDD, Triple creek CDD, Tampa Fire rescue, Wilderness lakes Preserve CDD, Water leaf CDD, Waters Edge, Cress creek CDD, Meadow point 3-4 CDD, Country walk CDD, Watergrass CDD.

We specialize in hog removal with 19 years of experience. We set the standards high in controlling the feral hog population & Wild coyotes. The purpose of this agreement is to assist CDD / HOA in controlling Wildlife, especially coyotes which cause property damage and human health and safety concerns.

If the CDD request us to assist with other wildlife that is causing damage such as raccoons, armadillos or other nuisance animals other than our traps are designs for we have other control methods and shall be discussed with the CDD controlling different species require different trap designs and methods. We will continue to work efficiently and effectively using an integrated approach to remove feral swine from CDD or HOA property.

Our monthly service fee \$1,500 per month (3) months to include multiple traps and camera setups including bait and all necessities to attract and contain coyotes to limit and prevent property damage. Monthly Invoices will be due the 1st of each month. We have a min of 3 months Any and all illegal activity that we notice will be reported to the appropriate authorities along with the property manager.

We are fully licensed and insured in the State of Florida to trap and remove all nuisance Wildlife. There is a set up & removal fee of \$ 285.00.(Note equipment is already in place)

All of the work is to be completed in a substantial and workmanlike manner for the sum of **\$1,500**. The entire amount of the contract **\$1,500 or per month** is to be paid within 30 days after completion or a 15% fee will be added. All payments are due first day of the month. Under no circumstance shall this contract be superseded by any other terms or conditions other than stated agreement.

Any alterations or deviation from the above specifications involving extra cost of material or labor will be executed, and will become an extra cost.

By signing this contract, you acknowledge the term to **3 months**. If you choose to terminate this contract prior to the 12-month term, you will still be billed for the remaining months there are no prorated fees. Upon termination of contract a 30-day written notice needs to be sent. All One-year or other contracts will continue unless a notice to end Service is submitted by signing this contract, you are agreeing to all terms and conditions.

By signing this contract, you provide authorization for Trapper Jerry Richardson license number NWT-14255 to set traps and Hunt coyotes that are causing damage in the common areas as well as the private Land, and or lots of the community. Mr. Richardson and his agents are authorized to set traps as he sees fit on the areas throughout the Land within Boundaries of said propriety where coyotes may occur.

Any alterations or deviation from the above specifications involving extra cost of material or labor will be executed upon written order for same, and will become an extra charge over the sum mentioned in this contract. All agreements must be made in writing.

Always striving to provide quality professional service at a reasonable price. Thank you for your business Jerry Richardson State Wildlife Trapper NWT - 14255

Authorized Signature _____

ACCEPTANCE

You are hereby authorized to furnish all materials and labor required to complete the work mentioned in the above proposal for _____. _____ agrees to pay the amount mentioned in said proposal and according to the terms thereof.

Jerry Richardson
Signature

7-26-2023
Date



Wild Pig Removal

When “This Little Piggy” Has to GO!

We are proud to be a part of the solution for our area’s wild hog problem.



BUSINESS PROPOSAL



WHAT ARE **FERAL SWINE**

Feral swine are the same species, *Sus scrofa*, as pigs that are found on farms. Feral swine are descendants of escaped or released pigs. Feral swine are called by many names including; wild boar, wild hog, razorback, piney woods rooster, and Russian or Eurasian boar. No matter the name they are a dangerous, destructive, invasive species. History of feral swine in the Americas Feral swine were first brought to the United States in the 1500s by early explorers and settlers as a source of food. Repeated introductions occurred thereafter. The geographic range of this destructive species is rapidly expanding and its populations are increasing across the nation.

Feral Swine Destroy Property

Feral swine can destroy lawns, gardens, ornamental plantings, and trees through rooting. They can also damage landscaping, fences, and other structures reducing the aesthetic value of the property. Although most often associated with rural areas, feral swine are increasingly causing damage to residential property, golf courses, beaches, and parks. Furthermore, feral swine can cause considerable damage when involved in vehicle collisions such as with cars and motorcycles.

Feral swine cause great risks to human health and safety, by harboring and transmitting diseases to people and pets. Feral swine are known to carry at least 30 viral and bacterial diseases and nearly 40 parasites that can be transmitted to humans, pets, livestock, and other wildlife.

There are a variety of techniques that can be used to manage the damage caused by feral swine.

Not all techniques are suitable in every location or situation and, often, a combination of methods must be used to ensure success.



The most successful feral swine damage management strategies employ a diversity of tactics in a comprehensive, integrated approach. Factors to consider when choosing a management method(s) are overall objectives, landscape, environmental conditions, feral swine behavior and density, local regulations, and available funding. The appropriate method or combination of methods for the situation can be determined by utilizing the best information available which can be gathered from surveillance of damage and signs of feral swine on a specific property. Their reproduction rate is just off the charts, A female can have her first litter at 7 months old and she can have around 12. Fifty percent of those would normally be female and these hogs can have up to three litters a year.

Proposal

Prepared For: Christina Newsome

Job Name: Willow Walk CDD

Job Location: Parrish

Starting Date:

End Date:

We propose to furnish all materials and perform all labor necessary to complete the following:

Hunt and trap all feral hogs possible using state-of-the art GPS camera systems, night vision, trained K9's, and any other means necessary to control and eliminate the feral hog population. We DO NOT use any type of firearms to ensure the safety of residents and any other/all people around. Property and traps are monitored 24/7 via GPS/Mobile Cameras along with a representative of the company being onsite 2 to 4 times a week minimum to help eliminate and control the hog population onsite.

We have provided our services with great success to several properties throughout Hillsborough, Pasco, and Manatee County. Which include the following subdivisions and county preserves Panther Trace 1-2, River Reach, Carriage Pointe HOA/CDD, Tanglewood CDD, Belmont CDD, Concord Station CDD, Lower Green Swamp Preserve, Bell Creek Preserve, BlackWater Creek Preserve, Boyete Oak Scrub, and Menard Park, Reserve of Pradera CDD, Ballantrae CDD, Bexley CDD, Triple Creek CDD, Fishhawk Preserve, FishHawk Trails HOA, Wilderness Park CDD, Meadow Point CDD, JayMar Farms, Diehl Farms, Goodson Farms, Bickett Groves, Simmons Ranch, Double D Ranch, and Hillsborough County Parks and Recreations to name just a few

We specialize in hog removal with 15 years of experience. We take pride in being discreet (out of sight out of mind). We set the standards high in controlling the feral hog population. The purpose of this proposal is to assist the HOA/CDD, Property Management, and landowners in controlling feral hogs which cause tremendous and costly property damage as well as pose a serious health and safety risk to humans and other animals. We will continue to work efficiently and effectively using an integrated approach to remove feral hogs from the approved properties.

Our monthly service fee of \$1650 per month. All service includes capturing feral hogs by any means necessary with the exception of firearms of any kind, camera set up and monitoring, bait to contain and capture the hogs in traps to prevent further property damage endured by the feral hogs. Extended contracts for 1 year or more are offered at a discounted rate. There is a set up or removal fee of \$335 per trap location.



ANY AND ALL ILLEGAL ACTIVITY ON THE PROPERTY WILL BE REPORTED TO THE PROPERTY MANAGER ALONG WITH APPROPRIATE AUTHORITIES.

We are fully licensed and insured by the State of Florida to remove all nuisance wildlife and have the Feral Swine Transport License as well. We strive to provide the best service at a reasonable cost. Our team has all been background checked. Never to have been convicted of a felony, or misdemeanor within the last five years

Under no circumstance shall this contract be superseded by any other terms or conditions other than stated agreement. Any alterations or deviation from the above specifications involving extra cost of material or labor will be executed, and will become an extra cost.

By signing this contract, you acknowledge the term to be Month to Month. If you choose to terminate this contract prior to the month term, you will still be billed for the remaining month there are no prorated fees. Upon termination of contract a 30-day written notice needs to be sent. All One-year or other contracts will continue unless a notice to end Service is submitted by signing this contract, you are agreeing to all terms and conditions.

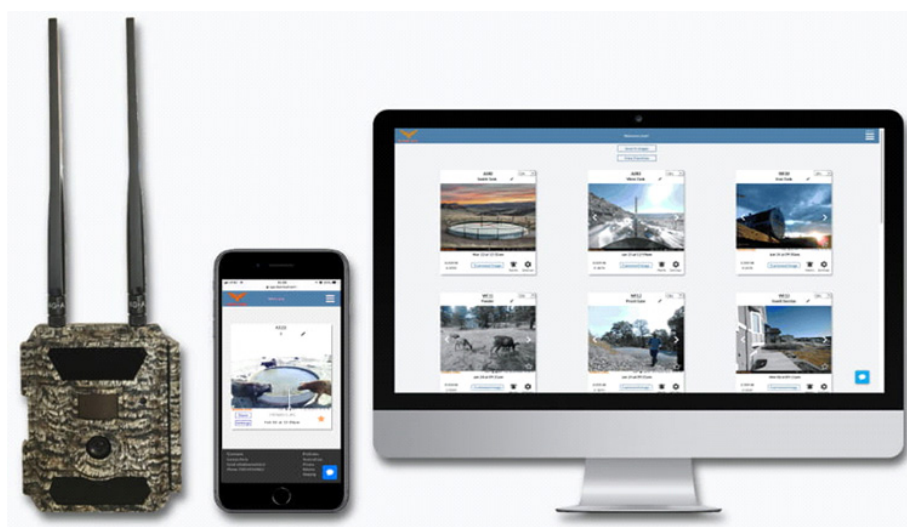
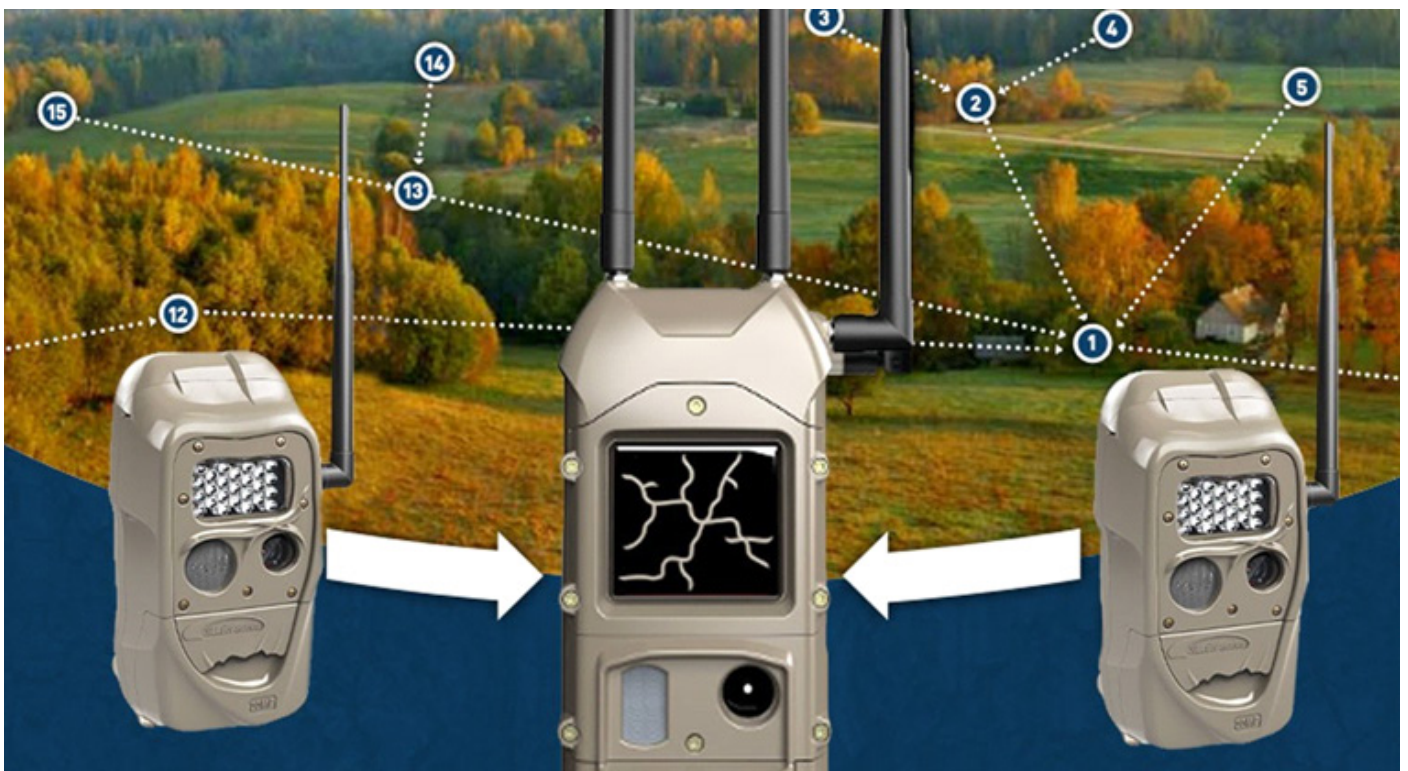
By signing this contract, you provide authorization for Swine Solutions LLC to set traps and Hunt feral Hogs. Swine Solutions LLC and his agents are authorized to set traps as he sees fit on the areas throughout the Land within Boundaries of said property where hog damage may occur.

Approved By: _____

Respectfully Submitted By: _____ Thomas Sewell _____

Wireless Cameras allow us to monitor entire property and all active traps.

Here at Swine Solutions, we strive to be the best. We guarantee our work in the communities. We have a 100% success rate. We have worked all over central Florida to help communities remove the hog population and eliminate the damage they cause. We carry 2 million in liability and 500k in commercial auto insurance. We use state of the art cameras and traps. Look no further my friend. We are simply the best. Please consider Swine Solutions for all your feral hog needs.



Here at Swine Solutions we use several different kinds of traps. Round traps, Square Traps, and Corral Style Traps. These traps are mobile



These traps are mobile





BUSINESS PROPOSAL

12013 Rose Ln Riverview, FL 33569

Office: 813-365-2568

Call: 813-220-5878

Email: Thomas@swinesolutionsfl.com

SwineSolutionsFL.com



BAD BOAR TRAPPING & OUTFITTERS LLC.

OFFICIAL CONTRACT

We, Willow Walk CDD, have contracted **BBTO** to remove feral hogs from the property or properties listed: Willow Walk CDD property

BBTO will provide services at the above locations as follows:

- Full-service trap rental \$1,800.00 per month
- One-time setup and removal fee for hog traps \$150.00

****Under FWC Guidelines, all raccoons must be properly dispatched instead of relocated due to the potential spread of diseases****

Please note: Property owners are liable for material cost of stolen/or vandalized traps at \$2,000.00

Property owners:

Sign: _____

Print: _____

Date: _____

BBTO:

Sign: Alexa Vigneau

Print: Alexa Vigneau

Date: 9/27/23

Tab 13

SERVICES CONTRACT

CUSTOMER NAME: Willow Walk
SUBMITTED TO: Christina Newsome - CNewsome@rizzetta.com
CONTRACT DATE: September 26th, 2023
SUBMITTED BY: Mitchell Hartwig - Operations Manager
SERVICES: Water testing in site 8 at Willow Walk North.

This agreement (the "Agreement") is made as of the date indicated above, and is by and between SOLitude Lake Management, LLC ("Solitude" or the "Company") and the customer identified above (the "Customer") on the terms and conditions set forth in this Agreement.

1. **The Services.** SOLitude will provide services at the Customer's property as described in Schedule A attached hereto:
2. **PAYMENT TERMS.** The total fee for the Services is **\$650.00. Price is valid for 60 days from the contract date.** SOLitude shall invoice the Customer following completion of each Task Service. For any work completed or materials in storage on the customer's behalf at the end of each month, the company will invoice and the customer will be responsible for paying the percent of the total work completed as of that date, less any previous deposit paid. Should the work performed be subject to any local, state, or federal jurisdiction, agency, or other organization of authority for sales or other taxes or fees in addition to those expressly covered by this contract, customer will be invoiced and responsible for paying said additional taxes in addition to the fee above. Customer agrees to pay all invoices within thirty (30) days of invoice date. The Customer will be liable for any returned check fees and any collection costs, including reasonable attorney fees and court costs, for any invoices not otherwise timely paid, and interest at the rate of 1% per month may be added to all unpaid invoices. Company shall be reimbursed by the Customer for any non-routine expenses, administrative fees, compliance fees, or any other similar expense that are incurred as a result of requirements placed on the Company by the Customer that are not covered specifically by the written specifications of this contract.
3. **TERM AND EXPIRATION.** This Agreement is for a one-time service as described in the attached Schedule A. Any additional services will be provided only upon additional terms as agreed to by the parties in writing.

Competitively Sensitive & Proprietary Materials – The information contained herein is the intellectual property of SOLitude Lake Management. Recipient may not disclose to any outside party any proprietary information, processes, or pricing contained in this document or any of its attachments without the prior written consent of SOLitude Lake Management. This document is provided to the recipient in good faith and it shall be the responsibility of the recipient to keep the information contained herein confidential.



4. DISCLAIMER. SOLitude is not responsible for the failure of any treatment, equipment installation, or other work that result from dam or other structural failures, severe weather and storms, flooding, or other acts of God that are outside of the control of SOLitude.

Customer understands and acknowledges that there are irrigation restrictions associated with many of the products used to treat lakes and ponds. The customer is responsible for notifying SOLitude in advance of the contract signing and the start of the contract if they utilize any of the water in their lakes or ponds for irrigation purposes. The customer accepts full responsibility for any issues that may arise from the irrigation of turf, ornamentals, trees, crops, or any other plants as a result of treated water being used by the customer for irrigation without the consent or knowledge of SOLitude.

Although there is rarely direct fish toxicity with the products used for treatment when applied at the labeled rate, or the installation and normal operation of the equipment we install, there is a risk under certain circumstances of significant dissolved oxygen drops. This risk is most severe in times of extremely hot weather and warm water temperatures, as these are the conditions during which dissolved oxygen levels are naturally at their lowest levels. Oftentimes lakes and ponds will experience natural fish kills under these conditions even if no work is performed. Every effort, to include the method and timing of application, the choice of products and equipment used, and the skill and training of the staff, is made to avoid such problems. However, the customer understands and accepts that there is always a slight risk of the occurrence of adverse conditions outside the control of SOLitude that will result in the death of some fish and other aquatic life. The customer also understands and accepts that similar risks would remain even if no work was performed. The customer agrees to hold SOLitude harmless for any issues with fish or other aquatic life which occur as described above, or are otherwise outside the direct control of the SOLitude, unless there is willful negligence on the part of SOLitude.

While SOLitude Lake Management LLC makes every effort to thoroughly inspect the site before providing this contract proposal or beginning any work, it is possible, without fault or negligence, that unforeseen circumstances may arise, or that hidden conditions on the site might be found in the course of the performance of the contract work, which would result in additional time or material costs that exceed this contract pricing. Should this occur, the customer will be notified of these unforeseen circumstances or conditions and be responsible for the costs associated with remedying. By signing this agreement, the customer acknowledges that they have informed SOLitude Lake Management® of all known and relevant current site conditions that would be reasonable to expect could affect our ability to successfully complete the contract work.

5. INSURANCE AND LIMITATION OF LIABILITY. Solitude will maintain general liability and property damage insurance as necessary given the scope and nature of the Services. The Company will be responsible for those damages, claims, causes of action, injuries or legal costs to the extent of its own direct negligence or misconduct, and then only to an amount not to exceed the annual value of this Agreement. In no event will any party to this Agreement be liable to the other for incidental, consequential or purely economic damages.

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6. FORCE MAJEURE. The Company shall not be liable for any delay in performing the Services, nor liable for any failure to provide the Services, due to any cause beyond its reasonable control.
7. ANTI-CORRUPTION AND BRIBERY. Each party represents that neither it nor anyone acting on its behalf has offered, given, requested or accepted any undue financial or other advantage of any kind in entering into this Agreement, and that it will comply with all applicable laws and regulations pertaining to corruption, competition and bribery in carrying out the terms and conditions of this Agreement.
8. GOVERNING LAW. This Agreement shall be governed and construed in accordance with the laws of the state in which the Services are performed.
9. ENTIRE AGREEMENT. This Agreement constitutes the entire agreement between the parties with respect to the subject matter and replaces any prior agreements or understandings, whether in writing or otherwise. This Agreement may not be modified or amended except by written agreement executed by both parties. In the event that any provision of this Agreement is determined to be void, invalid, or unenforceable, the validity and enforceability of the remaining provisions of this Agreement shall not be affected.
10. NOTICE. Any written notice provided under this Agreement may be sent via overnight mail, certified mail, hand delivery or electronic mail with delivery confirmation, to the individuals and addresses listed below.
11. BINDING. This Agreement shall inure to the benefit of and be binding upon the legal representatives and successors of the parties.
12. FUEL/TRANSPORTATION SURCHARGE. Like many other companies that are impacted by the price of gasoline, a rise in gasoline prices may necessitate a fuel surcharge. As such, the Company reserves the right to add a fuel surcharge to Customer's invoice for any increase in the cost of fuel as measured above the same time period in the prior year (by the National U.S. Average Motor Gasoline-Regular Fuel Price per Gallon Index reported by the U.S. Department of Energy). The surcharge may be adjusted monthly (up or down) with the price of gasoline.
13. E-Verify. Solitude Lake Management LLC utilizes the federal E-Verify program in contracts with public employers as required by Florida State law, and acknowledges all the provisions of Florida Statute 448.095 are incorporated herein by reference and hereby certifies it will comply with the same.

ACCEPTED AND APPROVED:

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SOLITUDE LAKE MANAGEMENT, LLC.

Willow Walk CDD

Signature: _____

Signature: _____

Printed Name: _____

Printed Name: _____

Title: _____

Title: _____

Date: _____

Date: _____

Please Remit All Payments to:

***1320 Brookwood Drive Suite H
Little Rock AR 72202***

Customer's Address for Notice Purposes:

Please Mail All Contracts to:

***2844 Crusader Circle, Suite 450
Virginia Beach, VA 23453***

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SCHEDULE A - SERVICES

Scope: Enhanced Water Body Assessment at site 8 for Willow Walk CDD.

Assessment: Enhanced Water Body Assessment

Equipment: Secchi Disc, YSI, Van Dorn Water Sampler, Water Sampling Kit, GPS, pH Pen, Lowrance and Depth Finder

Enhanced Water Body Assessment:

- Water Column Profile w/ DO, Temperature, Depth & Secchi
 - (2) Total Phosphorus
 - (2) Total Nitrogen
 - (2) Ammonia
 - (2) pH
 - (1) Total Alkalinity
 - (1) Total Conductivity
 - (1) Turbidity
 - Trophic status
 - TN/TP ratio
1. The results of the tests along with recommendations and analysis of the results will be provided to the Customer in a written report following the testing.
 2. Any data collected that needs immediate action to resolve an issue will be brought to the Customer's attention at once.

General Qualifications:

1. Company is a licensed pesticide applicator in the state in which service is to be provided.
2. Individual Applicators are Certified Pesticide Applicators in Aquatics, Public Health, Forestry, Right of Way, and Turf/Ornamental as required in the state in which service is to be provided.
3. Company is a SePRO Preferred Applicator and dedicated Steward of Water. Each individual applicator has been trained and educated in the water quality testing and analysis required for prescriptive site-specific water quality management and utilizes an integrated approach that encompasses all aspects of ecologically balanced

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management. Each applicator has received extensive training in the proper selection, use, and application of all aquatic herbicides, algaecides, adjuvants, and water quality enhancement products necessary to properly treat our Customers' lakes and ponds as part of an overall integrated pest management program.

4. Company guarantees that all products used for treatment are EPA registered and labeled as appropriate and safe for use in lakes, ponds, and other aquatic sites, and are being applied in a manner consistent with their labeling.
5. All pesticide applications made directly to the water or along the shoreline for the control of algae, aquatic weeds, or other aquatic pests as specified in this contract will meet or exceed all of the Company's legal regulatory requirements as set forth by the EPA and related state agencies for NPDES and FIFRA. Company will perform treatments that are consistent with NPDES compliance standards as applicable in and determined by the specific state in which treatments are made. All staff will be fully trained to perform all applications in compliance with all federal, state, and local law.
6. Company will furnish the personnel, vehicles, boats, equipment, materials, and other items required to provide the foregoing at its expense.

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Tab 14



Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

Willow Walk Community Development District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

About FIA

Florida Insurance Alliance (“FIA”), authorized and regulated by the Florida Office of Insurance Regulation, is a non-assessable, governmental insurance Trust. FIA was created in September 2011 at a time when a large number of Special Taxing Districts were having difficulty obtaining insurance.

Primarily, this was due to financial stability concerns and a perception that these small to mid-sized Districts had a disproportionate exposure to claims. Even districts that were claims free for years could not obtain coverage. FIA was created to fill this void with the goal of providing affordable insurance coverage to Special Taxing Districts. Today, FIA proudly serves and protects nearly 1,000 public entity members.

Competitive Advantage

FIA allows qualifying Public Entities to achieve broad, tailored coverages with a cost-effective insurance program. Additional program benefits include:

- Insure-to-value property limits with no coinsurance penalties
- First dollar coverage for “alleged” public official ethics violations
- Proactive in-house claims management and loss control department
- Risk management services including on-site loss control, property schedule verification and contract reviews
- Complimentary Property Appraisals
- Online Risk Management Education & Training portal
- Online HR & Benefits Support portal
- HR Hotline
- Safety Partners Matching Grant Program

How are FIA Members Protected?

FIA employs a conservative approach to risk management. Liability risk retained by FIA is fully funded prior to the policy term through member premiums. The remainder of the risk is transferred to reinsurers. FIA’s primary reinsurers, Lloyds of London and Hudson Insurance Company, both have AM Best A XV (Excellent) ratings and surplus of \$2Billion or greater.

In the event of catastrophic property losses due to a Named Storm (i.e., hurricane), the program bears no risk as all losses are passed on to the reinsurers.

What Are Members Responsible For?

As a non-assessable Trust, our members are only responsible for two items:

- Annual Premiums
- Individual Member Deductibles

FIA Bylaws prohibit any assessments or other fees.

Additional information regarding FIA and our member services can be found at www.fia360.org.

Quotation being provided for:

Willow Walk Community Development District
c/o Rizzetta & Company
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Term: October 1, 2023 to October 1, 2024

Quote Number: 100123709

PROPERTY COVERAGE

SCHEDULE OF COVERAGES AND LIMITS OF COVERAGE

COVERED PROPERTY	
Total Insured Values –Building and Contents – Per Schedule on file totalling	\$1,205,691
Loss of Business Income	\$1,000,000
Additional Expense	\$1,000,000
Inland Marine	
Scheduled Inland Marine	\$76,276

It is agreed to include automatically under this Insurance the interest of mortgagees and loss payees where applicable without advice.

	Valuation	Coinsurance
Property	Replacement Cost	None
Inland Marine	Actual Cash Value	None

DEDUCTIBLES:	\$2,500	Per Occurrence, All other Perils, Building & Contents and Extensions of Coverage.
	5 %	Total Insured Values per building, including vehicle values, for "Named Storm" at each affected location throughout Florida subject to a minimum of \$10,000 per occurrence, per Named Insured.
	Per Attached Schedule	Inland Marine

Special Property Coverages		
Coverage	Deductibles	Limit
Earth Movement	\$2,500	Included
Flood	\$2,500 *	Included
Boiler & Machinery	\$2,500	Included
TRIA		Included

*Except for Zones A & V see page 8 (Terms and Conditions) excess of NFIP, whether purchased or not

TOTAL PROPERTY PREMIUM

\$12,063

Extensions of Coverage

If marked with an "X" we will cover the following EXTENSIONS OF COVERAGE under this Agreement, These limits of liability do not increase any other applicable limit of liability.

(X)	Code	Extension of Coverage	Limit of Liability
X	A	Accounts Receivable	\$500,000 in any one occurrence
X	B	Animals	\$1,000 any one Animal \$5,000 Annual Aggregate in any one agreement period
X	C	Buildings Under Construction	As declared on Property Schedule, except new buildings being erected at sites other than a covered location which is limited to \$250,000 estimated final contract value any one construction project.
X	D	Debris Removal Expense	\$250,000 per insured or 25% of loss, whichever is greater
X	E	Demolition Cost, Operation of Building Laws and Increased Cost of Construction	\$500,000 in any one occurrence
X	F	Duty to Defend	\$100,000 any one occurrence
X	G	Errors and Omissions	\$250,000 in any one occurrence
X	H	Expediting Expenses	\$250,000 in any one occurrence
X	I	Fire Department Charges	\$50,000 in any one occurrence
X	J	Fungus Cleanup Expense	\$50,000 in the annual aggregate in any one occurrence
X	K	Lawns, Plants, Trees and Shrubs	\$50,000 in any one occurrence
X	L	Leasehold Interest	Included
X	M	Air Conditioning Systems	Included
X	N	New locations of current Insureds	\$1,000,000 in any one occurrence for up to 90 days, except 60 days for Dade, Broward, Palm Beach from the date such new location(s) is first purchased, rented or occupied whichever is earlier. Monroe County on prior submit basis only
X	O	Personal property of Employees	\$500,000 in any one occurrence
X	P	Pollution Cleanup Expense	\$50,000 in any one occurrence
X	Q	Professional Fees	\$50,000 in any one occurrence
X	R	Recertification of Equipment	Included
X	S	Service Interruption Coverage	\$500,000 in any one occurrence
X	T	Transit	\$1,000,000 in any one occurrence
X	U	Vehicles as Scheduled Property	Included
X	V	Preservation of Property	\$250,000 in any one occurrence
X	W	Property at Miscellaneous Unnamed Locations	\$250,000 in any one occurrence
X	X	Piers, docs and wharves as Scheduled Property	Included on a prior submit basis only

X	Y	Glass and Sanitary Fittings Extension	\$25,000 any one occurrence
X	Z	Ingress / Egress	45 Consecutive Days
X	AA	Lock and Key Replacement	\$2,500 any one occurrence
X	BB	Awnings, Gutters and Downspouts	Included
X	CC	Civil or Military Authority	45 Consecutive days and one mile

CRIME COVERAGE

<u>Description</u>	<u>Limit</u>	<u>Deductible</u>
Forgery and Alteration	Not Included	Not Included
Theft, Disappearance or Destruction	Not Included	Not Included
Computer Fraud including Funds Transfer Fraud	Not Included	Not Included
Employee Dishonesty, including faithful performance, per loss	Not Included	Not Included

Deadly Weapon Protection Coverage

Coverage	Limit	Deductible
Third Party Liability	\$1,000,000	\$0
Property Damage	\$1,000,000	\$0
Crisis Management Services	\$250,000	\$0

AUTOMOBILE COVERAGE

Coverages	Covered Autos	Limit	Premium
Covered Autos Liability	8,9	\$1,000,000	Included
Personal Injury Protection	N/A		Not Included
Auto Medical Payments	N/A		Not Included
Uninsured Motorists including Underinsured Motorists	N/A		Not Included
Physical Damage Comprehensive Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto, But No Deductible Applies To Loss Caused By Fire or Lightning. See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Specified Causes of Loss Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto For Loss Caused By Mischief Or Vandalism See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Collision Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Towing And Labor	N/A	\$0 For Each Disablement Of A Private Passenger Auto	Not Included

GENERAL LIABILITY COVERAGE (Occurrence Basis)

Bodily Injury and Property Damage Limit	\$1,000,000
Personal Injury and Advertising Injury	Included
Products & Completed Operations Aggregate Limit	Included
Employee Benefits Liability Limit, per person	\$1,000,000
Herbicide & Pesticide Aggregate Limit	\$1,000,000
Medical Payments Limit	\$5,000
Fire Damage Limit	Included
No fault Sewer Backup Limit	\$25,000/\$250,000
General Liability Deductible	\$0

PUBLIC OFFICIALS AND EMPLOYMENT PRACTICES LIABILITY (Claims Made)

Public Officials and Employment Practices Liability Limit	Per Claim	\$1,000,000
	Aggregate	\$2,000,000
Public Officials and Employment Practices Liability Deductible		\$0

Supplemental Payments: Pre-termination \$2,500 per employee - \$5,000 annual aggregate.
Non-Monetary \$100,000 aggregate.

Cyber Liability sublimit included under POL/EPLI

Media Content Services Liability
Network Security Liability
Privacy Liability
First Party Extortion Threat
First Party Crisis Management
First Party Business Interruption
Limit: \$100,000 each claim/annual aggregate



PREMIUM SUMMARY

**Willow Walk Community Development District
c/o Rizzetta & Company
3434 Colwell Ave, Suite 200
Tampa, FL 33614**

Term: October 1, 2023 to October 1, 2024

Quote Number: 100123709

PREMIUM BREAKDOWN

Property (Including Scheduled Inland Marine)	\$12,063
Crime	Not Included
Automobile Liability	Not Included
Hired Non-Owned Auto	Included
Auto Physical Damage	Not Included
General Liability	\$3,458
Public Officials and Employment Practices Liability	\$2,829
Deadly Weapon Protection Coverage	Included
TOTAL PREMIUM DUE	\$18,350

IMPORTANT NOTE

Defense Cost - Outside of Limit, Does Not Erode the Limit for General Liability, Public Officials Liability, and Employment related Practices Liability.

Deductible does not apply to defense cost. Self-Insured Retention does apply to defense cost.

Additional Notes:

(None)



PARTICIPATION AGREEMENT
Application for Membership in the Florida Insurance Alliance

The undersigned local governmental entity, certifying itself to be a public agency of the State of Florida as defined in Section 163.01, Florida Statutes, hereby formally makes application with the Florida Insurance Alliance ("FIA") for continuing liability and/or casualty coverage through membership in FIA, to become effective 12:01 a.m., 10/01/2023, and if accepted by the FIA's duly authorized representative, does hereby agree as follows:

- (a) That, by this reference, the terms and provisions of the Interlocal Agreement creating the Florida Insurance Alliance are hereby adopted, approved and ratified by the undersigned local governmental entity. The undersigned local governmental entity certifies that it has received a copy of the aforementioned Interlocal Agreement and further agrees to be bound by the provisions and obligations of the Interlocal Agreement as provided therein;
- (b) To pay all premiums on or before the date the same shall become due and, in the event Applicant fails to do so, to pay any reasonable late penalties and charges arising therefrom, and all costs of collection thereof, including reasonable attorneys' fees;
- (c) To abide by the rules and regulations adopted by the Board of Directors;
- (d) That should either the Applicant or the Fund desire to cancel coverage; it will give not less than thirty (30) days prior written notice of cancellation;
- (e) That all information contained in the underwriting application provided to FIA as a condition precedent to participation in FIA is true, correct and accurate in all respects.

Willow Walk Community Development District

(Name of Local Governmental Entity)

By: _____
Signature

Print Name

Witness By: _____
Signature

Print Name

IS HEREBY APPROVED FOR MEMBERSHIP IN THIS FUND, AND COVERAGE IS EFFECTIVE October 1, 2023

By: _____
Administrator



PROPERTY VALUATION AUTHORIZATION

**Willow Walk Community Development District
c/o Rizzetta & Company
3434 Colwell Ave, Suite 200
Tampa, FL 33614**

QUOTATIONS TERMS & CONDITIONS

1. Please review the quote carefully for coverage terms, conditions, and limits.
2. The coverage is subject to 25% minimum earned premium as of the first day of the "Coverage Period".
3. Total premium is late if not paid in full within 30 days of inception, unless otherwise stated.
4. Property designated as being within Flood Zone A or V (and any prefixes or suffixes thereof) by the Federal Emergency Management Agency (FEMA), or within a 100 Year Flood Plain as designated by the United States Army Corps of Engineers, will have a Special Flood Deductible equal to all flood insurance available for such property under the National Flood Insurance Program, whether purchased or not or 5% of the Total Insured Value at each affected location whichever the greater.
5. The Florida Insurance Alliance is a shared limit. The limits purchased are a per occurrence limit and in the event an occurrence exhaust the limit purchased by the Alliance on behalf of the members, payment to you for a covered loss will be reduced pro-rata based on the amounts of covered loss by all members affected by the occurrence. Property designated as being within.
6. Coverage is not bound until confirmation is received from a representative of Egis Insurance & Risk Advisors.

I give my authorization to bind coverage for property through the Florida Insurance Alliance as per limits and terms listed below.

<input checked="" type="checkbox"/>	Building and Content TIV	\$1,205,691	As per schedule attached
<input checked="" type="checkbox"/>	Inland Marine	\$76,276	As per schedule attached
<input type="checkbox"/>	Auto Physical Damage	Not Included	

Signature: _____ Date: _____

Name: _____

Title: _____

**Willow Walk Community Development District**

Policy No.: 100123709
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
			Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
1	Entranceway Monuments		2017	10/01/2023	\$7,693		
	Willow Walk Dr. & 37th St E Palmetto FL 34221		Masonry non combustible	10/01/2024		\$7,693	
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
			Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
2	Amenity Center		2017	10/01/2023	\$306,130		
	4220 Lindever Lane Palmetto FL 34221		Joisted masonry	10/01/2024	\$17,050	\$323,180	
	Simple hip			Asphalt shingles			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
			Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
3	Playground w/ Attached Shade Structure		2017	10/01/2023	\$85,800		
	4220 Lindever Lane Palmetto FL 34221		Non combustible	10/01/2024		\$85,800	
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
			Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
4	Pool		2017	10/01/2023	\$329,450		
	4220 Lindever Lane Palmetto FL 34221		Below ground liquid storage tank / pool	10/01/2024		\$329,450	
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
			Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
5	Pool Fence		2017	10/01/2023	\$11,000		
	4220 Lindever Lane Palmetto FL 34221		Non combustible	10/01/2024		\$11,000	
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
			Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
6	Dumpster Wall & Gate		2017	10/01/2023	\$14,289		
	4220 Lindever Lane Palmetto FL 34221		Masonry non combustible	10/01/2024		\$14,289	
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
			Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
7	Almond PVC Fence		2017	10/01/2023	\$36,053		
	37th Ave on Mendoza Road Palmetto FL 34221		Non combustible	10/01/2024		\$36,053	

Sign: _____

Print Name: _____

Date: _____

**Willow Walk Community Development District**

Policy No.: 100123709
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description		Year Built	Eff. Date	Building Value	Total Insured Value	
	Address		Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering	Covering Replaced	Roof Yr Blt	
8	PVC Fence		2017	10/01/2023	\$11,563		
	46th Avenue East Palmetto FL 34221		Non combustible	10/01/2024		\$11,563	
Unit #	Description		Year Built	Eff. Date	Building Value	Total Insured Value	
	Address		Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering	Covering Replaced	Roof Yr Blt	
9	Almond PVC Fence		2017	10/01/2023	\$20,570		
	40th Avenue East Palmetto FL 34221		Non combustible	10/01/2024		\$20,570	
Unit #	Description		Year Built	Eff. Date	Building Value	Total Insured Value	
	Address		Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering	Covering Replaced	Roof Yr Blt	
10	24" Deco Columns w/ Pyramid Concrete Columns; Sign Wall		2017	10/01/2023	\$189,849		
	Mendoza Rd Palmetto FL 34221		Non combustible	10/01/2024		\$189,849	
Unit #	Description		Year Built	Eff. Date	Building Value	Total Insured Value	
	Address		Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering	Covering Replaced	Roof Yr Blt	
11	Willow Walk Sign Wall; 8" Deco Columns w/ Pyramid Concrete Columns; Sign Wall		2017	10/01/2023	\$12,584		
	3703 Wayfarer Way Palmetto FL 34221		Non combustible	10/01/2024		\$12,584	
Unit #	Description		Year Built	Eff. Date	Building Value	Total Insured Value	
	Address		Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering	Covering Replaced	Roof Yr Blt	
12	Pool Furnishings Shower Pads and Bike Racks		2017	10/01/2023	\$11,000		
	4220 Lindever Lane Palmetto FL 34221		Property in the Open	10/01/2024		\$11,000	
Unit #	Description		Year Built	Eff. Date	Building Value	Total Insured Value	
	Address		Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering	Covering Replaced	Roof Yr Blt	
13	Almond PVC Fence (Phase 2D)		2018	10/01/2023	\$13,737		
	Behind Homes of Reisswood Loop Palmetto FL 34221		Non combustible	10/01/2024		\$13,737	
Unit #	Description		Year Built	Eff. Date	Building Value	Total Insured Value	
	Address		Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering	Covering Replaced	Roof Yr Blt	
14	Almond PVC Fence (Phase 2C)		2019	10/01/2023	\$58,322		
	49 Street East (Experimental Farm Rd) Palmetto FL 34221		Non combustible	10/01/2024		\$58,322	

Sign: _____

Print Name: _____

Date: _____



Willow Walk Community Development District

Policy No.: 100123709
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description		Year Built	Eff. Date	Building Value		Total Insured Value	
	Address		Const Type	Term Date	Contents Value			
	Roof Shape	Roof Pitch			Roof Covering	Covering Replaced	Roof Yr Blt	
15	Almond PVC Fence (Phase 2F & 2G)		2019	10/01/2023	\$61,590		\$61,590	
	49 Street East / 49th Avenue East Palmetto FL 34221		Non combustible	10/01/2024				
Unit #	Description		Year Built	Eff. Date	Building Value		Total Insured Value	
	Address		Const Type	Term Date	Contents Value			
	Roof Shape	Roof Pitch			Roof Covering	Covering Replaced	Roof Yr Blt	
16	Almond PVC Fence (Phase 2C)		2019	10/01/2023	\$19,011		\$19,011	
	Behind Lake 11 and Lake 9 Palmetto FL 34221		Non combustible	10/01/2024				
			Total:	Building Value \$1,188,641		Contents Value \$17,050		Insured Value \$1,205,691

Sign: _____

Print Name: _____

Date: _____



Willow Walk Community Development District

Policy No.: 100123709
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Item #	Department Description	Serial Number	Classification Code	Eff. Date Term Date	Value	Deductible
1	Access Control and Cameras		Electronic data processing equipment	10/01/2023 10/01/2024	\$9,460	\$1,000
2	Aerator		Other inland marine	10/01/2023 10/01/2024	\$8,700	\$1,000
3	Pool Chair Lift		Other inland marine	10/01/2023 10/01/2024	\$9,250	\$1,000
4	Street Lights - Amenity Center Lot		Other inland marine	10/01/2023 10/01/2024	\$35,000	\$1,000
5	Key Fob System		Electronic data processing equipment	10/01/2023 10/01/2024	\$13,866	\$1,000
				Total	\$76,276	



INVOICE

Customer	Willow Walk Community Development District
Acct #	785
Date	09/18/2023
Customer Service	Kristina Rudez
Page	1 of 1

Willow Walk Community Development District
c/o Rizzetta & Company
3434 Colwell Ave., Ste 200
Tampa, FL 33614

Payment Information	
Invoice Summary	\$ 18,350.00
Payment Amount	
Payment for:	Invoice#19869
100123709	

Thank You

Please detach and return with payment



Customer: Willow Walk Community Development District

Invoice	Effective	Transaction	Description	Amount
19869	10/01/2023	Renew policy	Policy #100123709 10/01/2023-10/01/2024 Florida Insurance Alliance Package - Renew policy Due Date: 9/18/2023	18,350.00
				Total
				\$ 18,350.00

Thank You

FOR PAYMENTS SENT OVERNIGHT:
Bank of America Lockbox Services, Lockbox 748555, 6000 Feldwood Rd. College Park, GA 30349

Remit Payment To: Egis Insurance Advisors

(321)233-9939

Date

P.O. Box 748555
Atlanta, GA 30374-8555

sclimer@egisadvisors.com

09/18/2023